

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Emperor Watch 04/09/2012	& Jewellery I	Limited		
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 887 Descri	ption : Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000		
(2) Stock code : <u>N/A</u> Descri	ption: N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		<u>N/A</u>		
Balance at close of the month	N/A	N/A	<u>N/A</u>		

31/08/2012

Stock code: N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Descri	ription : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital
	No. of other	Par value (State	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

currency):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,718,513,703	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	N/A	N/A	<u>N</u> /A	N/A
Balance at close of the month	6,718,513,703	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Lapsed Cancelled 1. Effective date: 19/06/2008 (Approved by Shareholder: 19/06/2008) ordinary shares 0 0 0 (*Note 1*) 2. N/A) shares (*Note 1*) 3.N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants		nominal	Nominal value at	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyy	уу)	value	preceding month	month	month		
1. Wallant							
		HK\$	\$100,000,000	Nil	\$100,000,000	Nil	163,934,426
(12/04/2013)							
Stock code (if listed) Class of shares issuable (Note 1)	N/A ordin	ary shares		-			
Subscription price		0.61 per share	(adjusted on	_			
EGM approval date		04/2011)	()	_			
(if applicable)		(
(dd/mm/yyyy) 2. N/A		(/ /)	_			
2.17/1							
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price				_			
EGM approval date				-			
(if applicable) (dd/mm/yyyy)		()				
3. N/A		(/ /)	-			
<i>3.</i> 17/11							
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)				-			
Subscription price				=			
EGM approval date				_			
(if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A		(/ /)	-			
1.17/11							
(/ /)							
Stock code (if listed)				_			
Class of shares issuable (Note 1)							
Subscription price				=			
EGM approval date				_			
(if applicable)		(/ /					
(dd/mm/yyyy)		(/ /)	=			
			Tota	al B. (Ordi	nary shares) N/A	<u> </u>	_
					ence shares) N/A		-
				(Other class) N/A	1	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
C(++1+++1+('C1'+++1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(, , ,)					
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T. (-1.0 (0.1)			
				nary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		-
				Other class) N/A		-
			(<u> </u>		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
	-	
shares (Note 1)	-	
Shares (Note 1)		· -
2. N/A		
2. 14/1	_	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		•
(Other class)		•
		•

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend		Type of Issue						
Class of shares								
Class of shares	5.	Scrip dividend	At price : State currency ———		(/ /)		
Cancellation date :				EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
Cancellation date :								
Shares								
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares (dd/mm/yyyy) EGM approval date: (/ /) N/A Class of shares issuable (/ /) N/A State currency EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		NT/A
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								N/A
shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) N/A Class of shares issuable								
8. Consideration issue At price: State currency — State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)					(/ /)		NT/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
				EGM approval date:	(/ /)		
				. 33337				N/A

For Main Board and GEM listed issuers

	Type of Issue			N s iss d	o. of new shares of uer issued uring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	,	(/ /)		
			(/ /)		N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			rdinary sh ference sh (Other o	ares) $\overline{\underline{\mathbf{N}}}$	N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) (2)	N/A N/A	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):	(-)	N/A	
То	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of	A to E):		N/A	
	These figures should be the same as the relevant figur	_		ued Sh	are Capital	!").)

Remarks (if any):					
Submitted by: Chung Ho Ying, Frina					
Tide. County on 0 Andrei de Demonstration					
Title: Secretary & Authorised Representative (Director, Secretary or other duly authorised officer)					
(Director, Secretary or other dury additionised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.