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英皇鐘錶珠寶有限公司
EMPEROR WATCH & JEWELLERY LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 887)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
MAJOR AND CONNECTED TRANSACTION
- ACQUISITION OF ENTIRE EQUITY INTEREST IN
PERFECT RAISE HOLDINGS LIMITED**

Reference is made to the announcements of Emperor Watch & Jewellery Limited (the “**Company**”) dated 27 August 2018 and 27 September 2018 (collectively the “**Announcements**”) in relation to the Acquisition. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As mentioned in the announcement of the Company dated 27 September 2018, a circular of the Company (the “**Circular**”) which contains, amongst other things, (i) further information on the Acquisition; (ii) a letter from the Independent Board Committee in respect of the Acquisition; (iii) a letter from the independent financial adviser to the Independent Board Committee and Independent Shareholders regarding the Acquisition; (iv) the valuation report of the Property; and (v) a notice convening the EGM, was expected to be despatched to the Shareholders on or before 19 October 2018.

As the Company requires additional time to prepare and finalise certain information for inclusion in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date on or before 12 November 2018.

By order of the Board
Emperor Watch & Jewellery Limited
Cindy Yeung
Chairperson

Hong Kong, 18 October 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms. Cindy Yeung
Mr. Wong Chi Fai
Ms. Fan Man Seung, Vanessa

Independent Non-Executive Directors:

Ms. Chan Sim Ling, Irene
Mr. Liu Hing Hung
Ms. Chan Wiling, Yvonne