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英皇鐘錶珠寶有限公司
EMPEROR WATCH & JEWELLERY LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code : 887)

**POLL RESULT OF EXTRAORDINARY GENERAL MEETING
HELD ON 5 DECEMBER 2018**

The Board is pleased to announce that the proposed ordinary resolution as set out in the Notice was duly passed by the Independent Shareholders by way of poll at the EGM held today.

Reference is made to the circular of the Company dated 12 November 2018 (“**Circular**”) setting out, inter alia, the notice of extraordinary general meeting (“**Notice**”) of the Company held on 5 December 2018 (“**EGM**”). Capitalized terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

The poll result of the Resolution proposed at the EGM is as follows :

Resolution	Number of votes cast (% to the total number of shares voted at the EGM)		Total number of votes cast
	FOR	AGAINST	
To ratify, confirm and approve the Sale and Purchase Agreement and the transactions contemplated thereunder.	1,222,307,866 Shares (69.21%)	543,829,500 Shares (30.79%)	1,766,137,366 Shares

Note: Full text of Resolution is set out in the Notice.

The Board is pleased to announce that as more than 50% of the votes were cast in favour of the Resolution, such Resolution was duly passed by the Independent Shareholders as ordinary resolution. The Company has appointed Tricor Secretaries Limited, the Company’s share registrar, to act as the scrutineer for the purpose of vote-taking at the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 6,779,458,129 Shares. As stated in the Circular, AY Holdings and its associates, which as at the date of the EGM held 3,630,950,000 Shares entitling them to exercise control over the voting rights of such Shares (representing approximately 53.56% of the total issued Shares), were required to and did abstain from voting on the Resolution at the EGM. Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution was 3,148,508,129 Shares, representing approximately 46.44% of the total issued Shares.

Save as the aforesaid, there was no other restriction on any Shareholder to cast votes on the Resolution.

The Vendor and the Purchaser will proceed to complete the Acquisition in accordance with the terms and conditions of the Sale and Purchase Agreement.

By order of the Board
Emperor Watch & Jewellery Limited
Cindy Yeung
Chairperson

Hong Kong, 5 December 2018

As at the date hereof, the Board comprises :

Executive Directors :

Ms. Cindy Yeung
Mr. Wong Chi Fai
Ms. Fan Man Seung, Vanessa

Independent Non-Executive Directors:

Ms. Chan Sim Ling, Irene
Mr. Liu Hing Hung
Ms. Chan Wiling, Yvonne