

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2019		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	Emperor Watch & Jeweller 04/02/2019	y Limited	
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : 887	Description :Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the mon	th <u>N/A</u>	N/A	<u>N/A</u>
(2) Stock code : N/A	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the mon	th <u>N/A</u>	N/A	<u>N/A</u>

2. Preference Shares			
Stock code : N/A Des	cription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	_	<u>N/A</u>
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u>
3. Other Classes of Shares			
Stock code : N/A Des	scription : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	_	<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at th	ne end of the month	(State N/A	

II. Movements in Issued Share Capital

	No. of ordir	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	6,779,458,129	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the month	6,779,458,129	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Adoption date: 23/05/2018 (Approved by Shareholders: 23/05/2018) 0 ordinary shares 0 0 0 0 (Note 1) 2. N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
Class of shares						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Class of shares						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
4. N/A						
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)				
		Total B		ary shares) <u>N/A</u>		_
				ice shares) N/A Other class) N/A		_
			()	, a loi olass) <u>IN/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
2. N/A	_					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u>_</u>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)		T (10 (0 ::			
			Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) <u>N/A</u>	4	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare Option othernes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
		·
2 N/A		
2. <u>N/A</u>		
-		
shares (Note 1)		
3. N/A		
shares (Note 1)		
		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)				N/A
				Class of shares				
			O	issuable (Note 1)	, , ,	\		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(),,,,,				<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(·-······				N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
										IWA
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				AGM approval date: (dd/mm/yyyy)	(/	1)		N/A
										-
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
									-	IW/A
				Class of shares issuable (Note 1)	_		. ,			
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		NI/A
										<u>N/A</u>

	Type of Issue		No. of r shares issue issue during montl pursua theret	of shares of issuer which d may be the issued h pursuant ant thereto as at
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy))	
		(dd/IIIII/yyyy)		N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy))	
		EGM approval date: (/ /) (dd/mm/yyyy)		<u>N/A</u>
		Total E. (Ordina		
		shar Preference shar	es) <u>N/A</u> es) N/A	
		(Other cla		
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1) N/A	
			(2) N/A	
	otal increase / (decrease) in preference shares d	• • • • • • • • • • • • • • • • • • • •		
To E)	otal increase / (decrease) in other classes of sha o:	res during the month (i.e. Total of A	to N/A	
(7	r These figures should be the same as the relevan apital").)	nt figures under II above ("Movemen	ts in <mark>Issue</mark>	d Share

Remarks (if any):
Submitted by: Chung Ho Ying, Frina
Title: Company Secretary & Authorised Representative (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.