

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/03/2021							
To : Hong Kong Exchanges	and Clearing Limited							
Name of Issuer	Emperor Watch & Jewell	ery Limited						
Date Submitted	07/04/2021							
I. Movements in Authorised	Share Capital							
1. Ordinary Shares								
(1) Stock code : <b>887</b>	) Stock code : <u>887</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the mon	th <u>N/A</u>	N/A	N/A					
(2) Stock code : N/A	Description : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the mon	th <u>N/A</u>	N/A	N/A					

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2. Preference Shares							
Stock code : N/A Descri	iption : N/A						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				
3. Other Classes of Shares							
Stock code : N/A Descri	iption: N/A						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				
Total authorised share capital at the end of the month (State N/A currency):							

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,779,458,129	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the month	6,779,458,129	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option			·		issuer issued during	No. of new shares of issuer which may be
scheme including EGM	_				the month pursuant thereto	issued pursuant thereto as at close of
approval date	Г	Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Adoption date: 23/05/2018						
(Approved by						
Shareholders:						
23/05/2018)						
ordinary shares	0	0	0	0	0	0
(Note 1)						
, ,						
2. N/A						
( / / )						
shares (Note 1)						
(Note 1)						
3. N/A						
<u> </u>						
( / / )						
shares						
(Note 1)		_				
		Tota	I A. (Ordina	,		
			(Preference			
			`	her class)	IN/A	
Total funds raised d of options (State cu		ntn from exerci	se N/A			
or options (State Cu	iieiicy)		IN/A			

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Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
3. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	· · · ·	/	=			
( / / ) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	R (∩rdina	ary shares) N/A		
		TOTAL L	`	ice shares) <u>N/A</u>		-
			(O	other class) N/A		_
			(0	· · · · · · · · · · · · · · · · · · ·		=

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	( / / )					
2.14//	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)  Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4. N/A	<u></u>					
	<del></del>					
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
	, ,		Total C. (Ordina			<u>-</u>
				nce shares) <u>N/A</u> Other class) N/A		_
			(C	nner ciass) <u>IN/F</u>	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial drider Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
L. 14/10		
·		
shares (Note 1)		
<u> </u>		
3. N/A		
- TIPT		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

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	Type of Issue	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,600.0000			Class of shares				
			01-1-	issuable (Note 1)	(	١		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,11111,13,3,3,3)				N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· · · · · · · · · · · · · · · · · · ·				N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,1111,1,1,1,1)				N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(GG/11111/yyyy)				N/A

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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
								<u>IWA</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		<b>N</b> 1/A
								N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		<b>N</b> 1/A
								<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(, , , , , , , ,				N/A

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Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
71	Class of shares		
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)		N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		N/A
	Total E. (Ordinal	ry	
	shares (Preference shares)	s) <u>N/A</u>	_
	(Other class		<del>-</del> -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (	1) N/A	
	(	2) N/A	
Total increase / (decrease) in preference shares		N/A	
Total increase / (decrease) in other classes of sh	ares during the month (i.e. Total of A to	N/A	
E): (These figures should be the same as the releva Capital").)	nt figures under II above ("Movements	in Issued Si	hare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

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	(iv)	all the securities of each class are in all respects identical (Note 3);			
	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;			
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;			
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and			
	(viii)	(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.			
	Remark	ks (if any):			
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_					
_					
	Submitt	ted by: Chung Ho Ying, Frina			
		Company Secretary & Authorised Representative			
		(Director, Secretary or other duly authorised officer)			

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.